



THE NATIONAL
BANK
OF THE REPUBLIC
OF BELARUS



ECONOMIC DEVELOPMENTS IN THE REPUBLIC OF BELARUS: INCREASING COMPETITIVENESS AND GROWTH

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General information on Belarus



Ratings:

**Human potential
development index - 50th position**

Doing business – 63rd position

Prosperity index – 58th position

Territory: 207,600 sq.km

Population
9.47 million
(as at January 1, 2014)

GDP: ≈ USD71.4 billion (in 2013)

**GDP per
capita:** USD15,753 (in 2013)

**Gross fixed
capital
accumulation**
In 2013, the share of gross fixed
capital accumulation in GDP was
38.8%;
World ranking: 9

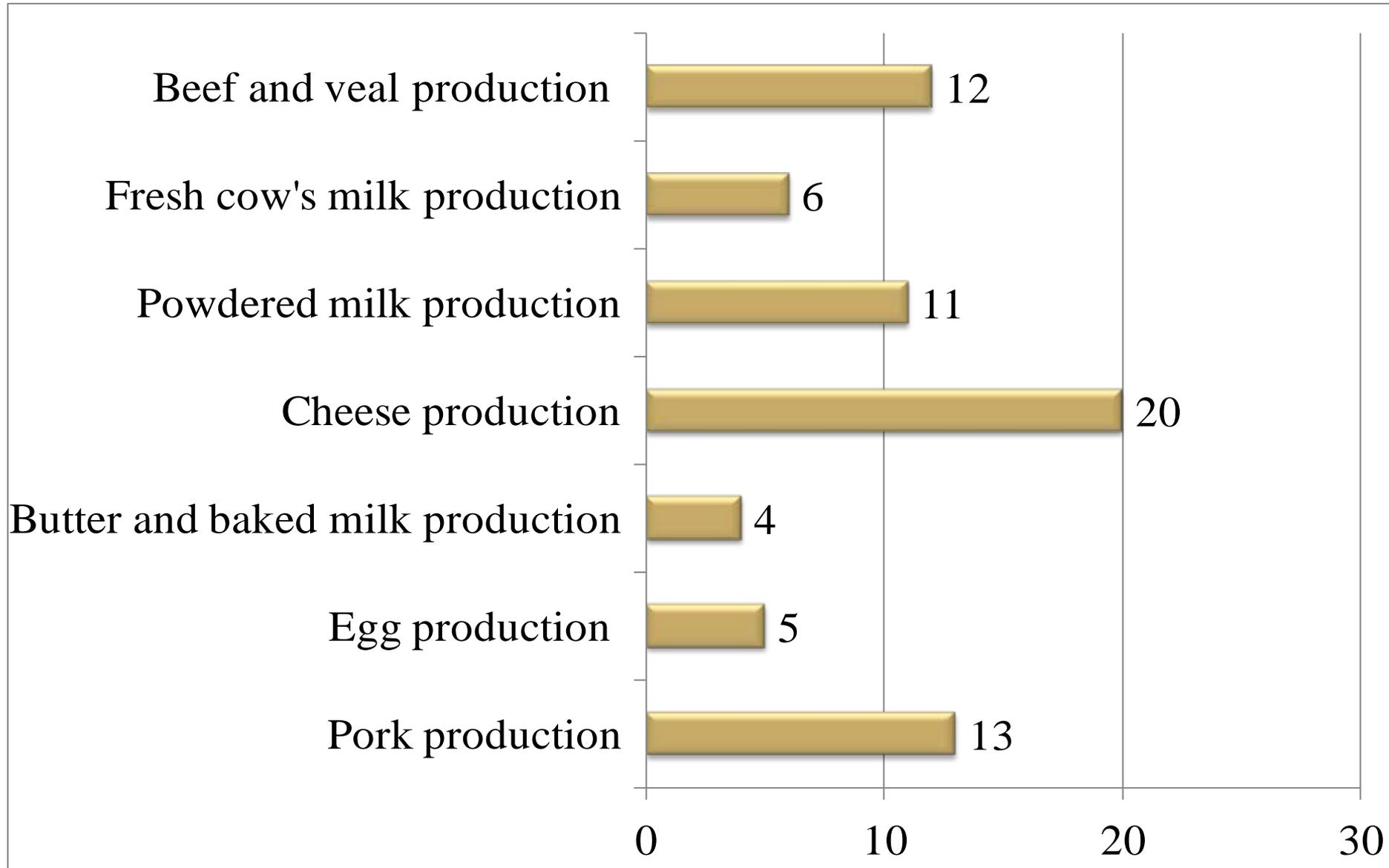
Currency: Belarusian ruble (BYR)
USD1 = BYR10,150

Production of main industrial products

	1995	2013*
Load carrier vehicles and tipper trucks, thousand pcs.	12.9	18.3
Tractors, thousand pcs.	28	62,6
Buses, pcs.	62	2,099
Primary crude oil processing, thousand tons	13,118	20,473
Production of potash fertilizers (in 100% nutrient content; thousand tons)	2,789.1	4,242.7
Tyres for cars and agriculture machines, thousand pcs.	1,291.6	5,568

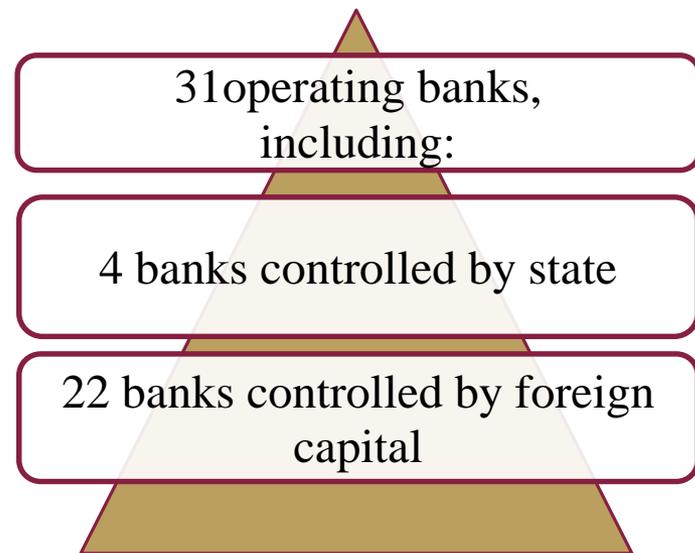
* *preliminary data*

The world ranking of the Republic of Belarus in the production of basic foodstuffs per capita

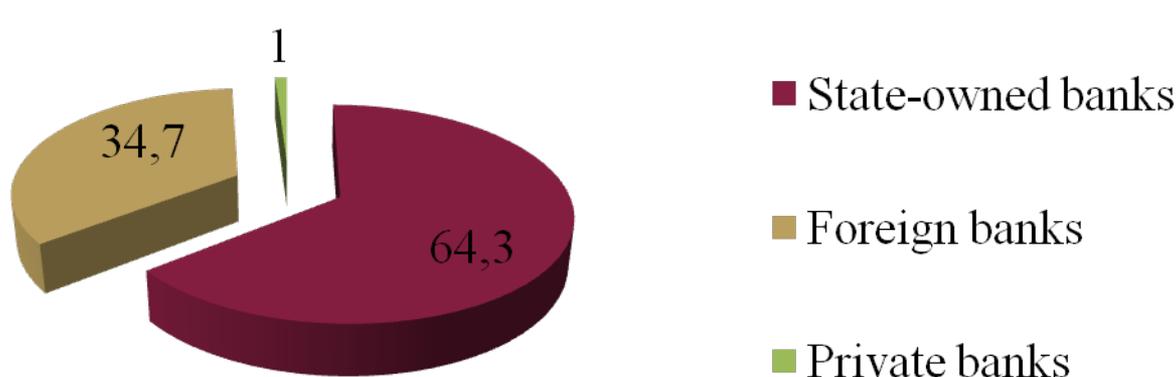


The banking sector of the Republic of Belarus

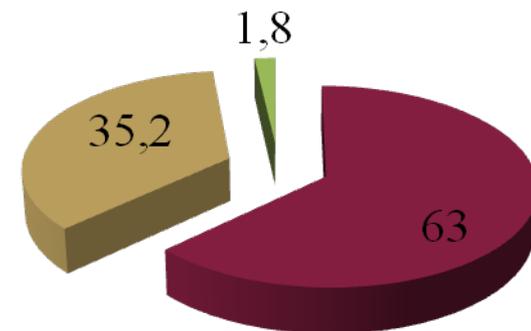
Number of banks :	31 banks (7 banks with 100% foreign capital share)
Assets:	USD41.6 billion 62.1% of GDP
Regulatory capital:	USD5.6 billion 8.4% of GDP



Distribution of banks' assets, %



Distribution of banks' regulatory capital, %



Profit:	USD0.7 billion
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Return on assets:	1.9%
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Return on the regulatory capital:	13.8%
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The regulatory capital requirements:

Minimum capital
EUR25 million

Capital adequacy requirement:
not less than 10%

Current value:
15.5%

Credit risk:

The share of bad assets in the assets exposed to credit risk

4.4%

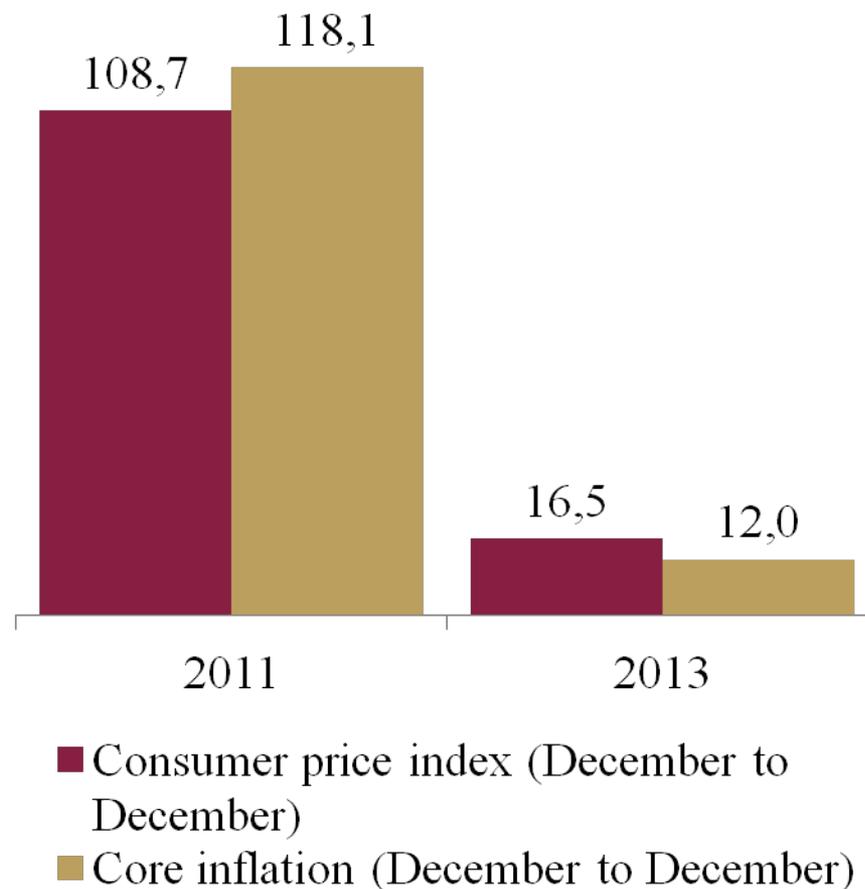
Monetary policy target: slowdown of inflation

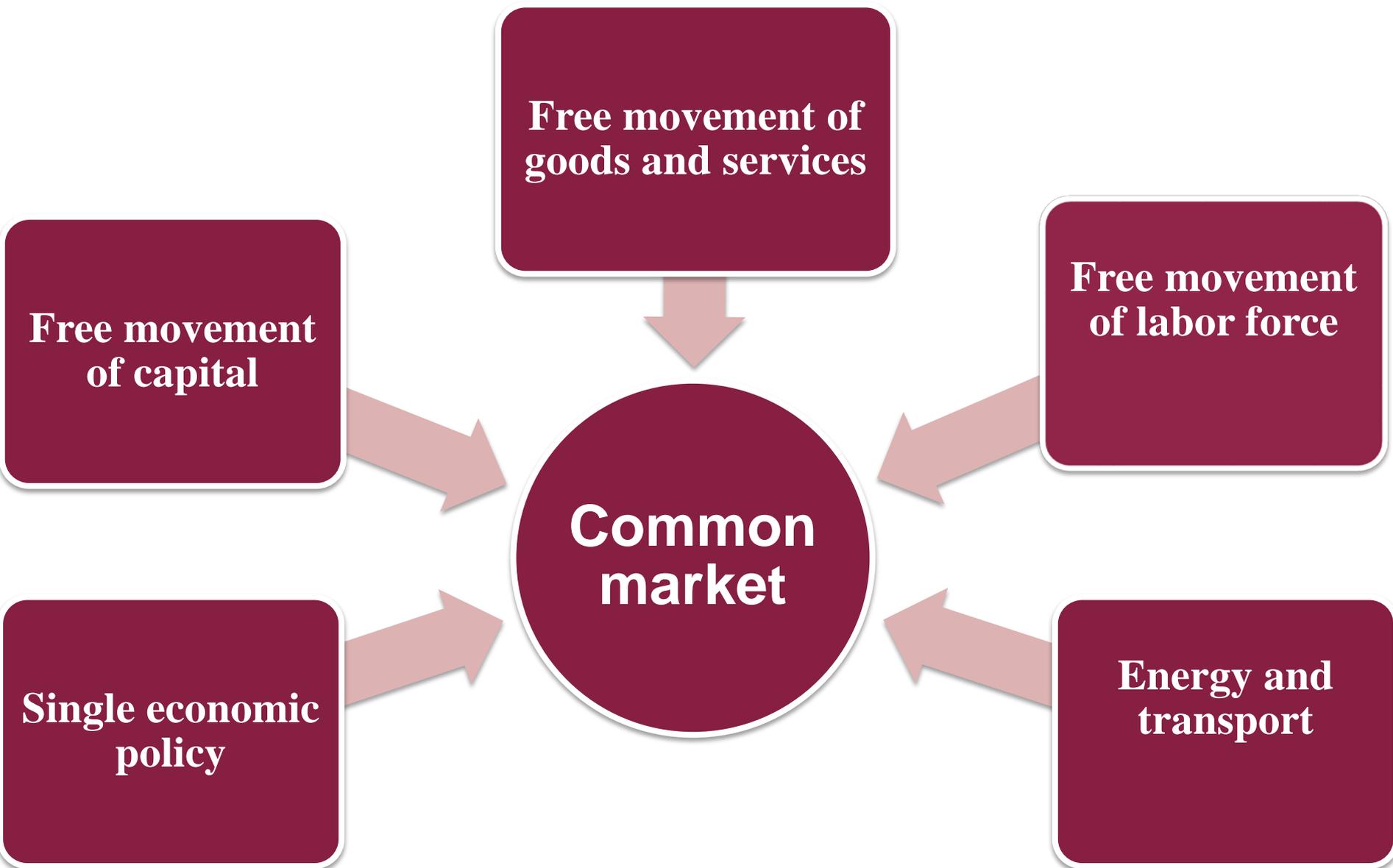
Principles:

Flexible exchange rate regime based on the balance of demand and supply with the National Bank's limited participation

Refinancing of financial institutions on market terms

Maintenance of positive interest rates adjusted for inflation





Thank you for attention!